

Stock Details

BSE code	532217
BSE ID	SIELFNS
Face value (₹)	10.00
No of shares (m)	11.3
Market cap (₹ m)	169.6
30 days avg. daily vol (No)	-
Free float (₹m)	102.0

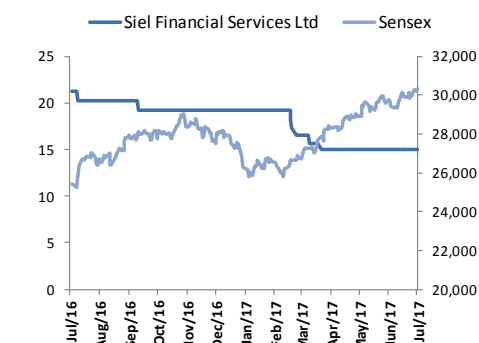
Stock performance (%)

	1M	3M	12M
Absolute	0.0%	0.0%	-29.6%
Rel. to Sensex	-4.6%	-7.8%	-45.2%

Shareholding Pattern* (%)

Promoters	Public	Others
93.56%	6.44%	

*As of June 2017

Relative Chart


Source: Bloomberg

Quarterly result review – March 2017

Siel Financial Services Limited reported a 82.86% YoY decline in total income to ₹0.06 million in Q4'FY17 from ₹0.35 million in Q4'FY16. On a sequential basis, total income declined 53.85% from ₹0.13 million in Q3'FY17.

EBITDA came in at a negative ₹0.09 million compared to a positive ₹0.28 million in the prior year quarter.

The company reported a net loss of ₹0.42 million during the quarter compared to a net profit of ₹0.28 million in the prior year quarter.

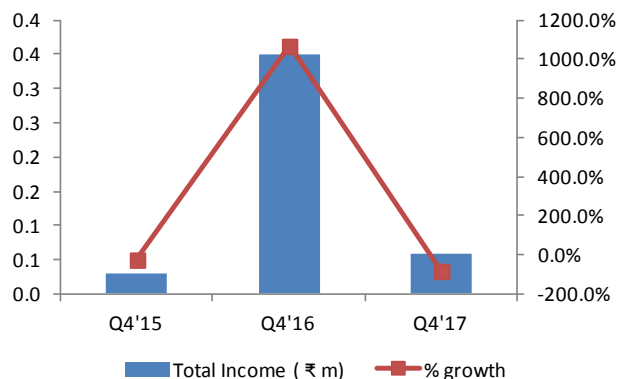
Table1: Key Financials

Quarterly financials	Q4'17	Q4'16	% YoY	Q3'17	% QoQ
Total Income	0.06	0.35	-82.86%	0.13	-53.85%
EBITDA	(0.09)	0.28	NM	-	NM
EBITDA Margin	-150.00%	80.00%	-	0.0%	-
Dep. & Amor.	-	-	NA	-	NA
EBIT	(0.09)	0.28	NM	-	NM
Interest	-	-	NA	-	NA
PBT	(0.09)	0.28	NM	-	NM
TAX	0.33	-	NA	-	NA
Net Profit	(0.42)	0.28	NM	(0.15)	NM
Net Profit Margin	-700.00%	80.00%	-	-115.4%	-
EPS (₹)	-	-	NA	-	NA

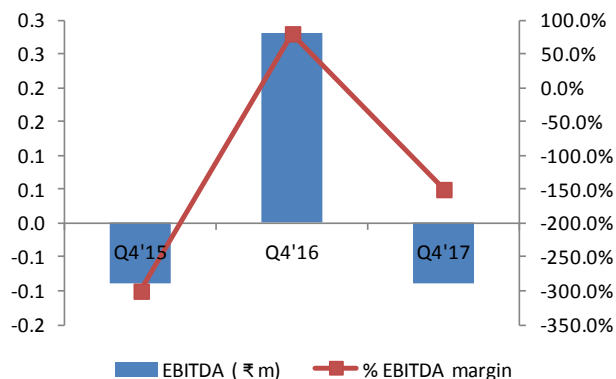
*All Figures in ₹ millions except per share data
Source: Company, Karvy Investment Advisory

Financial Snapshot

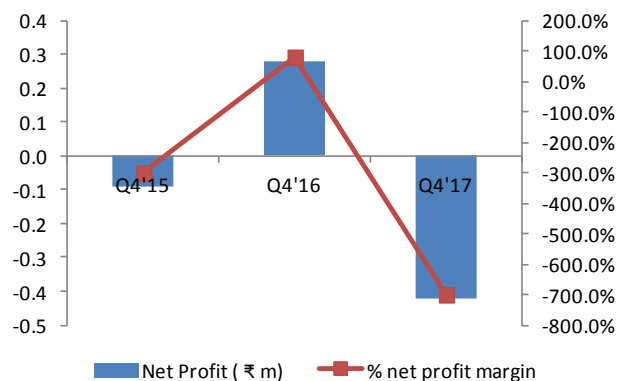
Total Income growth (%)



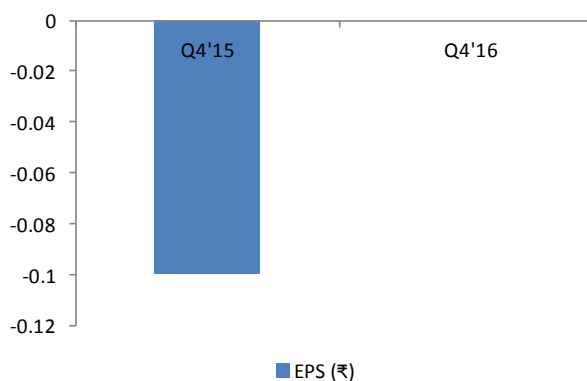
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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